No. Dar/Com/201/1/2012

December 30, 2015

Economic & Commercial Report for the Month of November, 2015

Country: United Republic of Tanzania

1. Trends in Bilateral trade and investment: (Source: Tanzania Revenue Authority – TRA and Tanzania Investment Centre – TIC)

(i) Bilateral Trade [US\$ million] [Comparison periods: Jan-Nov, 2015 Vs Jan-Nov, 2014]

		15 ember)	(Jan –	15 Nov.) Ilative	2 0 (Jan – Cumula	•	% Gro (Jan – Cumul	Nov.)	India's of Tan: Total (Jan – N	zania's Trade
	Export	Import	Export	Import	Export	Import	Export	Import	Export	Import
Tanzania's Trade with India	91.47	81.08	995.48	1,320.53	1,263.26	2,402.32	-21 %	-45 %	18 %	9 %
Tanzania's Total Global Trade	604.16	585.23	5,436.04	13,976.60	6,110.88	11,862.42	-11 %	18 %		

[Source: TRA]

(ii) Top 10 items of Imports from India [US\$ million] [Comparison periods: Jan-Nov, 2015 Vs Jan-Nov, 2014]

S.No.	HS-Code	Commodity Description	20)15	2014	(%) Growth	Tanzania's total Import	% Share of India in
			Nov.	Jan –Nov	Jan –Nov	Jan –Nov 15	Jan–Nov '15	Tanzania's total Import
1	2710	PETROLEUM OILS AND OILS OBTAINED FROM BITUMINOUS MINERALS,OTHER THAN CRUDE	40.23	537.43	1,463.09	-63 %	7,253.12	7.4 %
2	3004	MEDICAMENTS OF MIXED OR UNMIXED PRODUCTS, FOR RETAIL SALE	7.70	97.42	221.97	-56 %	267.22	36.5 %
3	8544	INSULATED WIRE, CABLE, ETC; OPTICAL FIBRE CABLES	0.34	82.72	32.95	151 %	145.25	57 %
4	1701	CANE OR BEET SUGAR AND CHEMICALLY PURE SUCROSE, IN SOLID FORM	0.26	34.84	24.22	44 %	89.01	39 %
5	8504	ELECTRICAL TRANSFORMERS, STATIC CONVERTERS AND INDUCTORS	1.36	27.60	9.21	200 %	59.32	46.5 %
6	8606	RAILWAY OR TRAMWAY GOODS VANS AND WAGONS, NOT SELF-PROPELLED		22.65	2.71	736 %	22.71	99.6 %
7	3003	MEDICAMENTS WITH >=2 CONSTITUENTS MIXED TOGETHER, NOT FOR RETAIL SALE	0.13	16.56	10.84	53 %	19.64	84.3 %
8	7614	STRANDED WIRE, CABLES OF ALUMINIUM, NOT ELECTRICALLY INSULATED	0.06	12.66	45.14	-72 %	18.47	68.5 %
9	7214	IRON/STEEL BARS AND RODS, FORGED, ETC (INCL. TWISTED), UNCOILED		11.40	4.05	181 %	48.98	23.3 %
10	2708	PITCH AND PITCH COKE, OBTAINED FROM COAL TAR OR FROM OTHER MINERAL TARS		8.25		+ %	8.25	100 %
11	8501	ELECTRIC MOTORS AND GENERATORS (EXCL. GENERATING SETS)	0.03	7.80	3.11	151 %	25.58	30.5 %

[Source: TRA]

(iii) (Tanzania's) Top 10 items of Imports from the World [US\$ million]

S.No.	No. HS-Code Commodity Description		20	15	2014	(%) Growth	% Share of the product in total import of
			Nov	Jan - Nov	Jan – Nov.	Jan –Nov'15	
1	2710	PETROLEUM OILS AND OILS OBTAINED FROM BITUMINOUS MINERALS,OTHER THAN CRUDE	71.00	7,253.12	3,433.42	111.3 %	51.89 %
2	3004	MEDICAMENTS OF MIXED OR UNMIXED PRODUCTS, FOR RETAIL SALE	15.21	267.22	321.32	-16.8 %	1.91 %
3	8544	INSULATED WIRE, CABLE, ETC; OPTICAL FIBRE CABLES	2.63	145.25	414.48	-65 %	1.04 %
	8701	TRACTORS (EXCL. TRACTORS OF 87.09)	12.74	121.86	185.71	-34.4 %	0.87 %
4	8704	MOTOR VEHICLES FOR THE TRANSPORT OF GOODS	11.11	110.71	216.60	-48.9 %	0.79 %
5	7208	HOT-ROLLED IRON OR NON-ALLOY STEEL, >=600MM WIDE	6.24	101.41	179.68	-43.6 %	0.73 %
7	1701	CANE OR BEET SUGAR AND CHEMICALLY PURE SUCROSE, IN SOLID FORM	5.16	89.01	91.61	-2.8 %	0.64 %
8	8702	PUBLIC-TRANSPORT TYPE PASSENGER MOTOR VEHICLES	10.72	71.45	83.23	-14.2 %	0.51 %
9	8711	MOTOCYCLES (INCL. MOPEDS) AND CYCLES FITTED WITH AN AUXILIARY MOTOR	6.44	69.28	97.78	-29.2 %	0.50 %
10	8474	MACHINERY FOR SORTING, AGGLOMERATING EARTH, STONE, ORES, ETC	7.08	58.63	61.02	-3.9 %	0.42 %

[Comparison periods: Jan-Nov, 2015 Vs Jan-Nov, 2014]

[Source: TRA]

(iv) Top 10 items of Exports to India [US\$ million] [Comparison periods: Jan-Nov, 2015 Vs Jan-Nov, 2014]

S.No.	HS- Code	Commodity Description	20	15	2014	(%) Growth	Tanzania's Total Export	% Share of India in total
	Coue		Nov	Jan-Nov.	Jan-Nov.	Jan-Nov'15	Jan-Nov'15	Tanzania's Export
1	7108	GOLD, UNWROUGHT OR IN SEMI-MANUFACTURED FORMS, OR IN POWDER FORM	41.48	419.18	614.72	-32 %	1,159.11	36.2 %
2	0713	DRIED LEGUMINOUS VEGETABLES, SHELLED	6.29	167.83	148.28	13.2 %	219.37	76.5 %
3	0801	COCONUTS, BRAZIL NUTS AND CASHEW NUTS, FRESH OR DRIED	38.68	167.66	65.86	154.6 %	199.45	84.1 %
4	0302	FISH, FRESH OR CHILLED (EXCL. THOSE OF 03.04)		60.10		+ %	60.36	99.6 %
5	7204	FERROUS WASTE AND SCRAP; REMELTING SCRAP INGOTS OF IRON OR STEEL	0.03	56.83	1.08	5,162 %	58.65	96.9 %
6	6911	TABLEWARE, KITHENWARE, OTHER HOUSEHOLD ARTICLES, OF PORCELAIN OR CHINA		28.91		+ %	28.93	99.9 %
7	4407	WOOD SAWN OR CHIPPED LENGTHWISE, SLICED OR PEELED, >6MM THICK	1.23	14.41	21.41	-32.7 %	38.37	37.6 %
8	7103	PRECIOUS STONES (EXCL. DIAMONDS) AND SEMI- PRECIOUS STONES, NOT SET (Tanzanite)	0.19	6.10	14.08	-56.7 %	24.00	25.4 %
9	2306	OIL-CAKE AND OTHER SOLID RESIDUES, OF VEGETABLE FATS	1.00	4.22	62.81	-93.3 %	12.81	32.9 %
10	3301	ESSENTIAL OILS; RESINOIDS; CONCENTRATES AQUEOUS DISTILLATES, ETC	0.47	4.10	1.46	180.8 %	4.21	97.4 %
11	0508	CORAL AND SIMILAR MATERIALS	0.04	1.99	0.14	1,321.4 %	5.00	39.8 %

[Source: TRA]

S.No.	HS-Code	Commodity Description	20	15	2014	(%) Growth	% Share in total
			Nov	Nov Jan-Nov. J		Jan-Nov'15	Export
1	7108	GOLD, UNWROUGHT OR IN SEMI-MANUFACTURED FORMS, OR IN POWDER FORM	124.46	1,159.11	1,353.67	-14.4 %	21.32 %
2	2616	PRECIOUS METAL ORES AND CONCENTRATES	25.39	363.04	518.76	-30 %	6.68 %
3	0713	DRIED LEGUMINOUS VEGETABLES, SHELLED	9.23	219.37	94.19	132.9 %	4.04 %
4	0801	COCONUTS, BRAZIL NUTS AND CASHEW NUTS, FRESH OR DRIED	49.72	199.45	314.33	-36.6 %	3.67 %
5	2401	UNMANUFACTURED TOBACCO; TOBACCO REFUSE	20.50	155.01	140.20	10.6 %	2.85 %
6	0901	COFFEE; COFFEE HUSKS AND SKINS; COFFEE SUBSTITUTES CONTAINING COFFEE	17.24	102.88	104.79	-1.8 %	1.89 %
7	2402	CIGARS, CIGARILLOS, CIGARETTES, ETC, OF TOBACCO OR TOBACCO SUBSTITUTES	3.66	70.46	34.21	106 %	1.30 %
8	7104	SYNTHETIC OR RECONSTRUCTED PRECIOUS OR SEMI-PRECIOUS STONES, NOT SET		60.91	0.02	304,450 %	1.12 %
9	7204	FERROUS WASTE AND SCRAP; REMELTING SCRAP INGOTS OF IRON OR STEEL	0.04	58.65	1.79	3,176.5 %	1.08 %
10	7103	PRECIOUS STONES (EXCL. DIAMONDS) AND SEMI- PRECIOUS STONES, NOT SET	0.97	24.00	41.23	-41.8 %	0.44 %
11	0902	TEA	3.15	22.98	42.89	-46.4 %	0.42 %
12	5201	COTTON,NOT CARDED OR COMBED	2.79	16.35	23.86	-31.5 %	0.30 %
13	2306	OIL-CAKE AND OTHER SOLID RESIDUES, OF VEGETABLE FATS	1.79	12.81	73.28	-82.5 %	0.24 %

(v) (Tanzania's) Top 10 items of Exports to the World [US\$ million] [Comparison periods: Jan-Nov, 2015 Vs Jan-Nov, 2014]

[Source: TRA]

(vi) Top 5 Competitors of India's top 5 Exports [US\$ million]

S.No.	HS-Code	Commodity Description	Competitor Country	2015 Nov	2015 Jan - Nov	Strategy of Competitors
1	2710	PETROLEUM OILS AND OILS OBTAINED FROM BITUMINOUS MINERALS,OTHER THAN CRUDE	Saudi Arabia	1.92	5,987.45	Price advantage under bulk procurement tender system.
2	3004	MEDICAMENTS OF MIXED OR UNMIXED PRODUCTS, FOR RETAIL SALE	Kenya	3.78	22.26	India's share has declined in favour of manufacturers in EAC country which has tax and transportation advantage.
3	8544	INSULATED WIRE, CABLE, ETC; OPTICAL FIBRE CABLES	China	0.86	21.32	India's export of this item is more than 4 times than that of its nearest competitor.
4	1701	CANE OR BEET SUGAR AND CHEMICALLY PURE SUCROSE, IN SOLID FORM	Thailand		12.38	Pricing and distribution network, use of Agents.
5	8504	ELECTRICAL TRANSFORMERS, STATIC CONVERTERS AND INDUCTORS	China	0.75	16.25	Pricing and distribution network, use of Agents.

[Source: TRA]

S.No.	HS-Code	Commodity Description	Rationale
1	84	Machinery	
2	87	Vehicles other than railway (two-wheeler, four wheeler,	
		buses, tractors)	India has low share in
3	85	Electrical and electronic equipment / Electric cables,	imports of these
		transformers	products. Given India's
4	39	Plastics and articles thereof	global export capability,
			the export of these
5	73	Articles of iron and steel	products to Tanzania
			have good potential for
6	40	Rubber and articles thereof	India.
7	90	Optical and medical apparatus	
8	69	Ceramic products	
9		Project exports	

(vii) Potential Products of Exports for India

(viii) Bilateral Investment [Investments with Indian interest from 1990-Dec, 2014 - cumulative]

S.No.	Name of company	Sector	No. of companies	Amount [US\$ million]
1	List attached	Agriculture	33	197.62
2	List attached	Commercial Building	51	114.58
3	List attached	Financial Institutions	3	14.68
4	List attached	Human Resources	3	1.88
5	List attached	Manufacturing	224	1,064.55
6	List attached	Natural Resources	7	10.64
7	List attached	Tourism	34	174.39
8	List attached	Services	26	92.36
9	List attached	Transport	34	303.90
10	List attached	Broadcasting	2	0.61
11	List attached	Computer	2	0.65
12	List attached	Energy	2	52.80
13	List attached	Telecommunication	5	7.66
	ТО	TAL	426	2,035.82

[Source: TIC]

2. Important India related statements of commercial significance by political leaders, think tanks, chambers, associations etc.

Tanzania and Nigeria top African medical China-based bulldozer manufacturer opens tourism to India chart

Nigeria and Tanzania are leading the chart of Africans seeking medical care in India. Africa's largest economy leads the chart with 42.4 per cent of the 34,522 Nigerians, who visited India, going there for medical treatment. The report released recently by New Delhi-based Research and Information System for Developing Countries (RIS) shows that out of the 23,345 Tanzanians who visited India in the year 2013, 4,319 were medical tourists. Other prominent on the chart are Kenya, Sudan, Mauritius, Egypt and South Africa. "India, known mostly for its cost-effective medical treatment with high standards in cardiology, orthopaedics, nephrology, oncology and neurosurgery, is suitable for an average African customer, who can't afford to purchase high-end products from the West," the report said.

Source: The Guardian – November 10, 2015

President Magufuli suspends foreign trips

President John Magufuli has put on hold all foreign trips by government officials. The president said in a statement that all foreign matters will be handed by representatives of the country in the respective countries and only trips on dedicated issues will require his authorization or from the Chief Secretary. "Instead of many foreign trips, the country should refocus on making trips to rural areas to solve myriad challenges facing the public," he told the top executives. The president tasked the top government executives to move to work on the basis of his campaign motto, "Hapa ni Kazi Tu,"

Source: Daily News-August 26, 2015

business in Dar es Salaam

Chinese manufacturer of heavy duty construction machinery including bulldozers, Avic Shantui, has opened its local office at the Dar es Salaam-based Special Economic Processing Zone (EPZ). The company is jointly owned by the government of China through its engineering procurement and construction firm. Avic International Beijing Company construction machinery and conglomerate, Shantui, Shantui, which has 65 per cent of market share on bulldozers production in China is quickly becoming a global powerhouse in production and selling of bulldozers. The company also manufactures pipe-layers, excavators, motor grades, road rollers, land fall compactors, pavers, concrete trailer pumps, truck mixers and concrete pump mixers. Other products under the same roof include, concrete pump trucks, concrete trailer pumps, truck mounted line pumps, concrete bathing plants and fire trucks among others. On the other hand, the government owned Avic International Beijing Company is a member of the Aviation Industry Corporation of China, a fortune 500 company. Avic International Beijing Company deals in construction of cement plants, vehicle and mechanical equipment, petrochemical projects and aviation equipment importation.

Source: The Guardian – November 9, 2015

European Union sets aside Euros 626 million for Tanzania

The European Union (EU) through the European Development Fund has set aside Euros 626 million for its projects in Tanzania for 2014 - 2020. Project areas include good governance and budget support, energy and sustainable agriculture. Over the past four decades of cooperation between EU and Tanzania, EU has issued Euros 3 billion to implement a range of projects and programmes. The projects and initiatives range from infrastructure construction to rural development, education to cultural heritage support to electrification to water promotion, supply, empowering local communities to strengthening good governance and protecting human rights.

Source: The Citizen – November 11, 2015

- 3. Market access:
- a. Alerts on tariff changes, non tariff barriers (SPS/TBT measures, import and export procedures/restrictions/prohibitions/licensing etc.), trade policy developments:

S.No.	Date/Reference	Details (HS Code)	Effective from		
	A new 'Non-citizen Employment	Bill' has been approved by the Ta	anzanian Parliament and		
	promulgated with effect from 1 July 2015. The new Act seeks to tighten rules and				
	regulation governing foreigners working in the country. Employers will have to submit				
	indigenization timeline for jobs	currently performed by foreigners	. Expatriates are allowed		
	two years work permit extendab	le by another three years. The fore	ign employees have to be		
	replaced by local employees with	nin this period.			

 b. Alerts on Trade Defense Measures taken by respective country: (Safeguards including special safeguard, antidumping, CVD or Anti-subsidy)

S.No.	Notification No. and Date or other reference	Details of products/ sectors affected (HS Code)	Effective from
		NIL	

c. Feedback from major Indian industries/other commercial concerns set-up in Tanzania and Indian trade visitors to Tanzania

S.No.	Name of business house	Activity sector	Trade barrier issues (HS-Code) Effective from	General Feedback		
1.	The number of commercial disp such as raw cashew nuts (RC Tanzanian businesses, remain i Industry and Agriculture (TCC Tanzanian companies at a ne businesses are encouraged to <i>Emanuel Nnko, Mob: +255 7848</i> <i>Mob: +255 655453640, Ema</i> <i>Cashewnut Board of Tanzan</i> through authorised agencies. T further details contact:	CN), Gold and black high. It may be note CIA) provides detail ominal fee of Tsh. utilize these service 10048, email: nil: fhamisi@tccia.com tia organizes open	k pepper, claiming the ed that Tanzania Ch ls of authenticity/g 50,000/- or US\$25 ces. The contacts at <u>ennko@tccia.com</u> a <u>m</u> auctions for export	fraudulent deals by amber of Commerce enuineness of local to US\$30. Indian t the Chamber are: and Fatuma Hamisi , of raw cashew nut		
	Mr. Mfaume Mkanachapa Juma, Director General, Cashew Nut Board of Tanzania, P.O.Box 533, Mtwara, Tanzania Tel: +255 23 2333303, Mob: +255 787 282220 / 717 058492 Email: mfaumemj@gmail.com / dg@cashewnut-tz.org / info@cashewnut-tz.org					
2.	Tanzania has huge potential to fraud. They are encouraged to d					

- 3. Delays in payment of dues owed to Indian exporters of pharma items and Indian technical consultant in road projects, is growing on account of non-release of funds by government agencies. Shortage of funds available with the respective agencies is cited as the factor for the delays.
 - d. Feedback on major trade fairs/BSM including Indian participation (whether or not supported by MAI funds):

S.I	No.	Particulars of trade Fair, dates, etc.	Number of participants from India	List of large participants	Feedback received
		NIL			

e. Feedback from local commercial visitors to trade fairs in India, including under BSM. Number of Business Visas issued:

S.No.	Particulars of trade Fair, dates, etc.	Number of participants	List of large participants	No. of Business Visas issued (Jan – Nov. 2015)	Feedback received
NIL			678	NIL	

4. Investment

a. Opportunities for investments/assets on offer/major company divestment:

S.No	. Particulars of the asset/company.	Contact details	
	No specific offer received but information on availability of	of investment opportunities is	
	available in the websites of Tanzania Investment Centre (TIC): <u>http://www.tic.co.tz</u> and		
	Tanzania Export Processing Zones Authority (EPZA): www.epza.go.tz. Further Investment		
	Issues/Information/News in Tanzania available on: http://www.tanzaniainvest.com/		

b. Information on tender Notices for projects and procurements of interest to Indian project exporters/suppliers (USD 15 million & above):

S.No.	Tender/procurement notice Number and date	Sector	Value of tender/procurement	
	NIL			

c. Information regarding upcoming major investment in India from Tanzania):

S.No.	Particulars of the asset/company	Sector of investment	Quantum of investment
	Not kno	own	

5. Details of Trade research, information dissemination activity of the commercial wing:

S.No.	Nature of activity (trade research, information and dissemination, seminars, etc.)	Details (date, value & number of participants; copy of research sent to DOC)	
1.	The High Commission published a Market	The report was circulated to all major	
	Survey on "Tanzania Food Processing	business Chambers in India and	
	Machinery" in March 2015.	posted it on website:	
		www.hcindiatz.org. The survey	
		showcases opportunities available for	
		export of Indian machinery to	
		Tanzania.	
2.	The High Commission circulates a weekly	The newsletter circulated to all	
	newsletter (Business News from India) by	chambers, business houses etc.	
	email and posts it on its website.	[about 800 recipients]	
3.	Tenders in Tanzania.	List of tenders floated by the Public	
		Procurement Regulatory Authority of	
		Tanzania (PPRA) is circulated on a	
		weekly basis to all chambers,	
		business houses etc. The same is also	
		posted on the High Commission's	
		website.	

6. Details of activities conducted out of Trade promotion budget

BE for 2015 - 16	RE for 2015 - 16	Amount utilized	Details of activity
`336,000		`30,208	* Various initiatives of Government of India event, at Tanga and Lushoto in April, 2015.
			* India Tourism Johannesburg participated (like previous years) in the Karibu Fair held in Arusha, Tanzania from May 29 – 31, 2015.
			* A 14 member high level Business Delegation from various sectors of the industry of the Chemicals and Allied Products Export Promotion Council (CAPEXIL), Chennai, India, visited Dar es Salaam from 9 – 11 June 2015. CAPEXIL in collaboration with the High Commission of India and Tanzania Chamber of Commerce, Industry and Agriculture (TCCIA organized a multi-product Exhibition-cum-B2B meeting on June 10, 2015 at Dar es Salaam. More than 70 prominent businessmen and media personnel participated in the event.

 * About 7 Indian companies participated at the 18th building Expo Africa 2015 held at Mlimani City, Dar es Salaam during 22 - 24 August 2015. Indian companies also participated at the 18th Auto Expo 2015, Oil & Gas 2015 and Power & Energy 2015 from 27 - 28 August 2015 at Mlimani City, Dar es Salaam. * Indian Electricals and Electronics Manufacturers Association (IEEMA) in collaboration with the High Commission of India, Dar es Salaam organized a Road Show in Dar es Salaam on 31 August 2015. More than 100 prominent businessmen in the sector, government authorities and media personnel attended the road show. * Participation of High Commission of India at the Mwanza East Africa Trade Fair 	 (Aug/Sept 2015). High Commissioner Mr. Sandeep Arya attended the inaugural function of the 10th Mwanza East Africa Trade Fair 2015. The High Commission of India participated for the first time at this trade fair, where products from India were showcased at the India Pavilion. * The High Commission of India in collaboration with the Tanzanian Chamber of Commerce, Industry and Agriculture (TCCIA), Mwanza Region and the Confederation of Tanzania Industries (CTI), Mwanza Region organized a business promotion seminar - Trade and Business Promotion between India and Tanzania – at Mwanza, the second largest city in Tanzania, on 3 September 2015. It was attended by more
 * About 7 Indian companies participated at the 18th building Expo Africa 2015 held at Mlimani City, Dar es Salaam during 22 – 24 August 2015. Indian companies also participated at the 18th Auto Expo 2015, Oil & Gas 2015 and Power & Energy 2015 from 27 – 28 August 2015 at Mlimani City, Dar es 	Manufacturers Association (IEEMA) in collaboration with the High Commission of India, Dar es Salaam organized a Road Show in Dar es Salaam on 31 August 2015. More than 100 prominent businessmen in the sector, government authorities and media personnel attended the road show. * Participation of High Commission of India at the Mwanza East Africa Trade Fair
Commission of India organized a seminar on 1 st July 2015 at Dar es Salaam to promote the national Health Portal. More than 80 prominent businessmen and media	 1st July 2015 at Dar es Salaam to promote the national Health Portal. More than 80 prominent businessmen and media personnel participated in the event. * About 7 Indian companies participated at the 18th building Expo Africa 2015 held at Mlimani City, Dar es Salaam during 22 - 24 August 2015. Indian companies also participated at the 18th Auto Expo 2015, Oil & Gas 2015 and Power & Energy 2015 from 27 - 28 August 2015 at Mlimani City, Dar es

opportunities with India. Other Speakers included Mr. Mohammed Burhan, Deputy Vice Chairman of TCCIA, Mwanza Region and Mr. Kiran Patel, Deputy Chairman of CTI, Mwanza Region.
* Government of India Tourism Office (GOITO), Johannesburg, organized a Seminar in Dar es Salaam on 30 September 2015 to promote 'Incredible India and e- Visa'. GOITO also participated at the Swahili International Tourism Expo (SITE) in Dar es Salaam from 1 3 October 2015.
 Indian companies under Federation of Indian Export Organizations (FIEO), participated at 11th International Tanzania Trade Show cum B2B Meeting during 20 – 22 November, 2015 in Dar es Salaam.

7. Detailed write-up on action taken on the previous JWGs, Joint Commissions, Subcommissions, etc. (Issues that Mission had to follow up with Tanzanian government):

S.No.	Detail of JWG/JEC	Action Point	Action Taken
1.	3 rd India-Tanzania Joint Trade Committee (JTC) held on 25 September, 2013	Cooperation in SME sectors	Joint Action Plan between National Small Industries Corporation Ltd (NSIC), India and Small Industries Development Organization (SIDO), Tanzania has to be renewed for another 3 years w.e.f. May 2014. SIDO delegation visited India in May 2015 for negotiations with NSIC. NSIC is expected to carry out feasibility study in 2015.
2.	-do-	Coop. in the field of Gemstones and Jewelry	Tanzania has put a ban on the export of raw Tanzanite weighing one gram or more. This was pointed out during the JTC meeting held in September 2013 in Dar es Salaam. Tanzanian side took note of India's request. The issue was raised at various <i>fora</i> including by High Commissioner during his meeting with Permanent Secretary, Tanzanian Ministry of Industry and Trade on 8 th April 2015.
3.	-do-	Establishment of a Gemology Institute by India in Tanzania	At the request of the Tanzanian side, Indian side agreed to establish the Institute. Action is pending with Tanzanian side.
4.	-do-	Coop. in the field of Information Technology	An MoU was signed between Indian and Tanzania for establishment of an ICT Resource Center at Nelson Mandela African Institute of S&T. C-DAC has started the tendering process. Team from India expected in 2015.

	1		
			Proposal for upgradation of Dar es Salaam Institute of Technology is under process with Indian side.
			An Addendum to the Country Agreement has been signed between Telecommunications Consultants India Limited (TCIL) and United Republic of Tanzania extending the validity of the Agreement up to 13 th July 2016 for implementation of the Pan-Africa e-Network for the usage of the tele-education and tele-medicine services.
5.	-do-	Coop. in the field of Geology and Mineral Resources Development	The draft MoU is pending with Tanzanian side.
6.	-do-	Coop. in the field of Health and Pharmaceuticals	Agreement was signed between India and Tanzania on 16 th December 2002. However, no meeting pursuant to the Agreement has been held for want of constitution of Joint Working Group (JWG) for the Tanzanian side.
7.	-do-	Coop. in the field of Agriculture	Joint Action Plan submitted by Tanzanian side is pending with Indian side.
8.	India-Tanzania Joint Commission Meeting held on 9 th July, 2013	Grant of US\$10 million for projects in social and educational sectors	Under this Grant: Feasibility study report submitted by the Indian side for establishment of a tractor assembly plant in Tanzania. Tanzanian's comments/ response is awaited.
9.	-do-	LoCforaugmentationofwater supply to DaresSalaamChalinze areas	The project is under implementation.
10.	-do-	LoC for implementation of water supply from Lake Victoria to Tabora, Nzega and Igunga towns	Agreement was signed between Government of Tanzania and Exim Bank of India. The project is expected to commence implementation in 2015.
11.	India-Africa Forum Summit – II	Establishment of a Soil, Water and Tissue Testing Laboratory (under EAC format)	Indian team visited Dar es Salaam and Kibaha in November 2014. Feasibility report of the Team is awaited.
12.	GoI's Cotton Technical Assistance Programme		Request for inclusion of Tanzania in Government of India's (GoI) Cotton Technical Assistance Programme is pending with Indian side.

8. Trade queries for import/exports

S.No.	Enquiry originator	Product (with HS-Code)	Nature (Export/Import) and value (US\$ min)	Action Taken
	During November, 2015 a total of 26 trade enquiries from India were received and attended. List of the enquiries attached as per (ANNEXURE I)		seeking for importers/dealers/a	List of appropriate dealers/importer were sent to the companies and the enquiries were circulated amongst business houses and local chambers through weekly newsletter.

9. Any other issue of importance: Nil

(Robert Shetkintong) Deputy High Commissioner